

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION,

Debtor.

PROMESA

Title III

No. 17 BK 3284-LTS

**DECLARATION OF CHRISTINA PULLO OF PRIME CLERK LLC  
REGARDING THE SOLICITATION OF VOTES AND TABULATION  
OF BALLOTS CAST ON THE SECOND AMENDED TITLE III PLAN  
OF ADJUSTMENT OF PUERTO RICO SALES TAX FINANCING CORPORATION**

I, Christina Pullo, declare, under the penalty of perjury:

1. I am the Vice President of Solicitation and Public Securities at Prime Clerk LLC (“Prime Clerk”), located at 830 Third Avenue, Ninth Floor, New York, New York 10022. I am over the age of eighteen years and not a party to the above-captioned cases.

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2. I submit this declaration (the “Declaration”) with respect to the solicitation of votes and elections, as well as the tabulation of ballots cast and forms of distribution elected on the *Second Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation*, dated November 26, 2018 [Case No. 17-3283, ECF Nos. 4392, 4658; Case No. 17-3284, ECF Nos. 380, 439] (as amended, modified, or supplemented, the “Plan”).<sup>2</sup> Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this Declaration on behalf of Prime Clerk LLC (“Prime Clerk”). If I were called to testify, I could and would testify competently as to the facts set forth herein.

3. This Court authorized Prime Clerk’s retention as the solicitation, notice, and claims agent to the Puerto Rico Sales Tax Financing Corporation (“COFINA” or the “Debtor”) pursuant to the *Order Authorizing Employment and Payment of Prime Clerk LLC as Solicitation, Notice, and Claims Agent, Nunc Pro Tunc to the Petition Dates*, dated June 1, 2017 [Case No. 17-3283, ECF No. 245] as made applicable to COFINA pursuant to the *Order (a) Pursuant to PROMESA Section 304(g), Directing Joint Administration of Initial Title III Cases and Additional Title III Cases, and (b) Pursuant to Section 105(a) of the Bankruptcy Code, Making Certain Orders Entered on First Day Pleadings Applicable to the Additional Title III Cases*, dated June 29, 2017 [Case No. 17-3283, ECF No. 537; Case No. 17-3284, ECF No. 131] (collectively, the “Retention Orders”). The Retention Orders authorize Prime Clerk to assist COFINA with, among other things, the service of solicitation materials, the tabulation of votes cast to accept or reject the Plan, and the recordation of elections of distribution effectuated by eligible holders of Claims under the

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<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings given to them in the Plan. Multiple ECF numbers represent the Second Amended Plan and Third Amended Plan.

Plan. Prime Clerk and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans as well as soliciting and recording elections of distribution under chapter 11 plans.

**Service and Transmittal of Solicitation Packages and the Tabulation Process**

4. Pursuant to the *Order (I) Approving Disclosure Statement, (II) Fixing Voting Record Date, (III) Approving Confirmation Hearing Notice, (IV) Approving Solicitation Packages and Distribution Procedures, (V) Approving Forms of Ballots and Election Notices, and Voting and Election Procedures, (VI) Approving Notice of Non-Voting Status, (VII) Fixing Voting and Election Deadlines, and (VIII) Approving Vote Tabulation Procedures*, dated November 29, 2018 [Case No. 17-3283, ECF No. 4382; Case No. 17-3284, ECF No. 375] (the “Disclosure Statement Order”), the Court, among other things, (a) established certain procedures to (i) solicit votes on and tabulate Ballots submitted by holders of Claims entitled to vote on the Plan (the “Solicitation Procedures”), (b) established certain procedures by which holders of certain Claims may elect the form of distribution under the Plan, and by which such election shall be recorded and accepted or rejected, and (c) authorized COFINA to send holders of Claims entitled to vote on the Plan or to make an election certain materials in connection therewith (collectively, the “Solicitation Materials”). The Solicitation Materials contained, among other things: (i) the notice setting forth the time, date, and place of the Confirmation Hearing (including the deadline to object to confirmation of the Plan); (ii) a flash drive (or hard copy, in the Debtor’s discretion) containing the Disclosure Statement Order (without the exhibits thereto) and Disclosure Statement (together with all exhibits thereto, including the Plan); (iii) the appropriate form of Ballot, if any, with instructions for completing the Ballot, and a pre-addressed, pre-paid return envelope; (iv) solely with respect to holders of Claims in Classes 8 and 9, a W-9 form or W-8 BEN form, as appropriate,

for purposes of collecting certain tax related information relating to distributions under the Plan; (v) in the case of creditors in Class 6, the Class 6 Notice; and (vi) in the case of creditors in Class 10, the Notice of Non-Voting Status – Class 10. Prime Clerk also served election notices to holders of Claims in Classes 1 and 5, to permit the election into Classes 4 and 7, respectively, or, if in Class 2 or 3, to elect to receive the applicable trust certificates rather than the commutation alternative being offered by the respective monoline insurers.

5. The Disclosure Statement Order further established November 20, 2018, as the record date (the “Voting Record Date”) for determining which holders of Claims were entitled to vote on the Plan. Prime Clerk adhered to the Solicitation Procedures outlined in the Disclosure Statement Order and distributed Solicitation Packages, Ballots and/or Election Notices to holders of Claims in the following classes, which were the only classes entitled to vote on the Plan and/or make an election of distribution pursuant to the Disclosure Statement Order (collectively, the “Voting/Election Classes”):<sup>3</sup>

<b>Plan Class</b>	<b>Class Description</b>
1	Senior COFINA Bond Claims
2	Senior COFINA Bond Claims (Ambac)
3	Senior COFINA Bond Claims (National)
5	Junior COFINA Bond Claims
6	Junior COFINA Bond Claims (Assured)
8	GS Derivative Claim
9	General Unsecured Claims

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<sup>3</sup> Class 4 (Senior COFINA Bond Claims (Taxable Election)) and Class 7 (Junior COFINA Bond Claims (Taxable Election)) are not listed in the table below, because holders of Claims in such Classes elected to be treated as such and, as a result, are deemed to accept the Plan. Class 10 (Section 510(b) Subordinated Claims) is also not listed in the table below, because such Class is deemed to reject the Plan pursuant to Bankruptcy Code section 1126(g) and holders of Claims in such Class are not eligible to make an election of distribution under the Plan.

6. In accordance with the Solicitation Procedures, Prime Clerk worked closely with the Debtor and its advisors to identify the holders of Claims in the Voting/Election Classes entitled to vote on the Plan and/or make an election of distribution, and to coordinate the distribution of the Solicitation Packages to these holders of Claims. A detailed description of Prime Clerk's distribution of Solicitation Packages is set forth in Prime Clerk's *Certificate of Service of Solicitation Materials*, dated December 12, 2018 [Case No. 17-3284, ECF No. 387],<sup>4</sup> which is incorporated herein by reference. In addition, in accordance with the Disclosure Statement Order, Prime Clerk caused to be broadcasted no less than ten (10) radio advertisements, to be aired during the period from December 7, 2018 up to and including December 21, 2018, on (a) WMEG FM (contemporary hit radio) in Spanish and (b) WKAQ AM (Spanish language talk radio) in Spanish, informing listeners of, among other things, the Voting Deadline (as defined below), and an information hotline to receive certain additional information.<sup>5</sup>

7. Further, in accordance with the Solicitation Procedures, Prime Clerk received, reviewed, determined the validity of, and tabulated the Ballots submitted by holders of Claims in the Voting/Election Classes voting on the Plan. Each Ballot submitted to Prime Clerk was date-stamped, scanned, assigned a ballot number, entered into Prime Clerk's voting database, and processed in accordance with the Solicitation Procedures. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) effectuated by the relevant holder of a Claim in a Voting/Election Class entitled to vote on the Plan (or such holder's authorized representative), (c) returned to Prime Clerk via an approved

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<sup>4</sup> See **Exhibit DX-VVV** for a true and correct copy of the *Certificate of Service of Solicitation Materials* [Case No. 17-3284, ECF No. 387].

<sup>5</sup> See **Exhibit DX-XXX** for a true and correct copy of the *Certificate of Service* [Case No. 17-3283, ECF No. 4645].

method of delivery set forth in the Solicitation Procedures and (d) received by Prime Clerk by 6:00 p.m. (prevailing Atlantic Standard Time) on January 8, 2019 (the “Voting Deadline”).

8. Unless otherwise noted, all valid Ballots cast by holders of Claims in the Voting/Election Classes entitled to vote on the Plan and received by Prime Clerk on or before the Voting Deadline were tabulated pursuant to the Solicitation Procedures. The final tabulation of timely and properly completed Ballots received by Prime Clerk is attached hereto as **Exhibit A**. As illustrated on **Exhibit A**, Classes 1, 2, 3, 5, 6, 8, and 9 voted, or are deemed to have voted, to accept the Plan. Two reports of all Ballots excluded from the final tabulation prepared by Prime Clerk, and the reasons for exclusion of such Ballots, are attached hereto as **Exhibit B1** (for Ballots corresponding to non-securities) and **Exhibit B2** (for Ballots corresponding to public securities).

9. Further, in accordance with the Solicitation Procedures, Prime Clerk received, reviewed, determined the validity of, and tabulated the elections of the form of distribution to be received pursuant to the Plan submitted by holders of Claims in Classes 1, 2, 3, and 5 entitled to make an election pursuant to the Plan. Each election was effectuated through ATOP in accordance with the procedures of DTC. To be accepted as a valid election, an election must have been properly completed through ATOP by no later than 6:00 p.m. (prevailing Atlantic Standard Time) on January 11, 2019 (the “Election Deadline”).<sup>6</sup> With respect to elections to receive a Taxable Bond Distribution made by holders of Claims in Classes 1 and 5, pursuant to the Plan and Disclosure Statement Order, holders of Claims in Classes 1 and 5 who make such an election are treated as a holder of a Claim in Classes 4 and 7, respectively, and are deemed to accept the Plan.

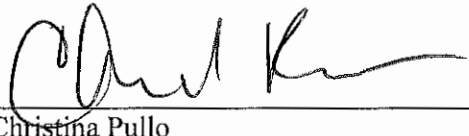
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<sup>6</sup> The Disclosure Statement Order initially set the deadline to vote to accept or reject the Plan or to make an election with respect to the form of distribution on January 8, 2019, at 6:00 p.m. (prevailing Atlantic Standard Time), which deadline was extended only with respect to making an election of the form of distribution to January 11, 2019, at 6:00 p.m. (prevailing Atlantic Standard Time). See **Exhibit DX-HHH** for a true and correct copy of the *Order Granting Urgent Motion for Entry of Order Extending Election of Distribution Deadline in Connection with the COFINA Plan of Adjustment* [Case No. 17-3283, ECF No. 4583].

The final tabulation of timely and properly effectuated elections to be treated in Classes 4 and 7 are provided in connection with the overall tabulation summary, attached hereto as **Exhibit A.** Further, the final tabulation of timely and properly effectuated elections by holders of Claims in Classes 2 and 3 to not commute the Ambac Insurance Policy and the National Insurance Policies, as applicable, is attached hereto as **Exhibit C.**

To the best of my knowledge, information and belief, I declare under penalty of perjury that the foregoing information concerning the distribution, submission and tabulation of Ballots and elections of distribution in connection with the Plan is true and correct.

Dated: January 15, 2019  
San Juan, Puerto Rico

  
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Christina Pullo  
Vice President, Solicitation and Public Securities  
Prime Clerk LLC

**Exhibit A**

**Tabulation Summary**



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit A - Tabulation Summary**

Class	Class Description	Amount Accepting	Amount Rejecting	Number Accepting	Number Rejecting	Class Voting Result
		%	%	%	%	
1	Senior COFINA Bond Claims	\$4,042,322,727.73 *	\$20,275,702.86 *	1,582 **	267 **	ACCEPT
		99.50%	0.50%	85.56%	14.44%	
2	Senior COFINA Bond Claims (Ambac)	\$1,325,310,140.00	\$0.00	1	0	ACCEPT
		100%	0%	100%	0%	
3	Senior COFINA Bond Claims (National)	\$1,109,355,783.20	\$0.00	1	0	ACCEPT
		100%	0%	100%	0%	
4	Senior COFINA Bond Claims (Taxable Election)	\$199,364,573.41	\$0.00	1,724 ***	0	ACCEPT
		100%	0%	100%	0%	
5	Junior COFINA Bond Claims	\$6,436,072,777.89 *	\$528,016,468.77 *	3,766 **	1,826 **	ACCEPT
		92.42%	7.58%	67.35%	32.65%	
6	Junior COFINA Bond Claims (Assured)	\$274,558,467.08	\$0.00	1	0	ACCEPT
		100%	0%	100%	0%	
7	Junior COFINA Bond Claims (Taxable Election)	\$1,211,570,143.58	\$0.00	5,560 ***	0	ACCEPT
		100%	0%	100%	0%	
8	GS Derivative Claim	No Ballot Received by Holder Entitled to Vote in this Class				ACCEPT ****
9	General Unsecured Claims	\$2.00	\$0.00	2	0	ACCEPT
		100%	0%	100%	0%	

\* Figure reduced by the amount of Claims held by beneficial holders affirmatively identified by nominees as making the applicable taxable election, as appropriate.

\*\* Reflects aggregation of multiple Ballots submitted by a single creditor into a single vote by such creditor utilizing the information provided on the applicable Master Ballot pursuant to paragraph 26(i) of the Disclosure Statement Order. In addition, the number of votes accepting or rejecting (as applicable) was reduced by the number of beneficial holders affirmatively identified by certain nominees as making the applicable taxable election, as appropriate.

\*\*\* DTC does not provide sufficient information to enable aggregation of the elections. Accordingly, such amounts do not reflect aggregation of multiple elections effectuated by a single creditor. However, such information is not relevant to vote tabulation because holders who exercise their right of election to receive treatment in Classes 4 and 7 are deemed to accept the Plan.

\*\*\*\* In accordance with the terms and provisions of the Disclosure Statement Order, if no votes in a particular Class are tendered, such Class is deemed to have accepted the Plan.

**Exhibit B1**

**Report of Non-Securities Ballots Excluded from Tabulation**

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B1 - Report of Non-Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Creditor Name	Voting Amount	Accept/Reject	Reason(s) for Exclusion
9	General Unsecured Claims	GUZMAN GONZALEZ, DIANELSIE	\$200,000.00	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	Inmobiliaria Levy, Inc.	\$732,767.00	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	LEBRON ROSARIO, AMARILYS	\$19,680.28	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	LIBRADA SANZ, JESUS	\$60,000.00	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	PENA DE JESUS, NELSON D	\$11,305.24	Reject	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	RAMOS CASIANO, FLORENCE	\$195,000.00	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	Roman Pagan, Evelyn	\$16,522.69	Reject	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES
9	General Unsecured Claims	Rosario Flores, Maria S.	\$19,638.72	Accept	CLAIM SUBJECT TO PENDING OBJECTION AND NO LONGER ENTITLED TO VOTE ON PLAN IN ACCORDANCE WITH SOLICITATION PROCEDURES

**Exhibit B2**

**Report of Public Securities Ballots Excluded from Tabulation**

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
1	Senior COFINA Bond Claims	10	BROWN BROS	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$75,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$65,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$85,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$270,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWNBROS	\$135,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	10	BROWN BROS	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	103	WEDBUSH	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	141	WELLS CLRG	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	141	WELLS CLRG	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	161	MERRILL	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	161	MERRILL	\$250,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$65,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	164	CHS SCHWAB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	187	JPMS LLC	\$2,470,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$500,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$750,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$75,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$810,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$3,760,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$3,660,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$2,200,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$1,105,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$55,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	187	JPMS LLC	\$550,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
1	Senior COFINA Bond Claims	187	JPMS LLC	\$450,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
1	Senior COFINA Bond Claims	221	UBS FINAN	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$3,485,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$200,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$280,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$395,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$1,000,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$150,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	221	UBS FINAN	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$1,500,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$75,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$200,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$260,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	226	NFS LLC	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	229	BARCLAY/LE	\$3,763,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	235	RBCCAPMKTS	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	352	JPMS/JPMC	\$0.00	Accept	POSITION NOT VALIDATED BY NOMINEE
1	Senior COFINA Bond Claims	352	JPMS/JPMC	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	361	DAVIDSON	\$100,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	385	E*TRADE	\$55,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$45,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
1	Senior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	756	AEIS INC.	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	793	STIFEL	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	793	STIFEL	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	902	JPMCBNA	\$0.00	Accept	POSITION NOT VALIDATED BY NOMINEE
1	Senior COFINA Bond Claims	2039	SEI PRIVAT	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	2039	SEI PRIVAT	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	2803	US BANK NA	\$170,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$240,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$30,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$130,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$1,000,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$130,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$100,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$75,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$80,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$75,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$125,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$70,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$70,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$30,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$225,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$300,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
1	Senior COFINA Bond Claims	2803	US BANK NA	\$3,500,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	5409	REL/TRUST	\$45,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$90,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	8862	MLPFS/8862	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
1	Senior COFINA Bond Claims	N/A	N/A	\$105,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE; HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
3	Senior COFINA Bond Claims (National)	164	CHS SCHWAB	\$10,000.00	Reject	UNDERLYING BENEFICIAL HOLDER NOT ENTITLED TO VOTE IN CLASS 3; POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	10	BROWN BROS	\$240,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	10	BROWN BROS	\$1,020,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	10	BROWN BROS	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	10	BROWN BROS	\$210,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

[illegible]



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
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Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$2,500.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$115,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	15	MSSB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	57	JONES E D	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$70,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$80,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	62	VANGUARD	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	75	LPL FIN CO	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	75	LPL FIN CO	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	75	LPL FIN CO	\$70,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	75	LPL FIN CO	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	75	LPL FIN CO	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

[illegible]

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	141	WELLS CLRG	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	161	MERRILL	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$60,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	164	CHS SCHWAB	\$7,500.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	187	JPMS LLC	\$675,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$1,395,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$530,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$2,720,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$1,800,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$2,770,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$1,935,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$8,180,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$920,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$3,195,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$25,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	187	JPMS LLC	\$275,000.00	Accept	HOLDER SUBMITTED BALLOT AFTER THE VOTING DEADLINE
5	Junior COFINA Bond Claims	188	TD AMERITR	\$7,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	188	TD AMERITR	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

[illegible]

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**

## Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation

[illegible]

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

[illegible]



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

[illegible]

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
5	Junior COFINA Bond Claims	443	PERSHING	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$75,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$45,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$70,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$420,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$175,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$300,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$40,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	443	PERSHING	\$275,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	547	R W BAIRD	\$100,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	547	R W BAIRD	\$100,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	547	R W BAIRD	\$50,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$75,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	571	OPPENHEIME	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN



**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
5	Junior COFINA Bond Claims	701	CETERA	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	725	RAYMOND	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	725	RAYMOND	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	756	AEIS INC.	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	756	AEIS INC.	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	756	AEIS INC.	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	756	AEIS INC.	\$70,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$5,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$35,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	793	STIFEL	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	902	N/A	\$0.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	902	JPMCBNA	\$200,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	902	JPMCBNA	\$265,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	955	BOA/GWIM	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2663	SEI PV/GWP	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2663	SEI PV/GWP	\$90,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2663	SEI PV/GWP	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2663	SEI PV/GWP	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2803	US BANK NA	\$50,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$155,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$165,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$100,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$75,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$60,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$155,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$50,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$2,285,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$190,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$50,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$1,300,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$1,235,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$215,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$3,850,000.00	Accept	SUPERSEDED BY LATER RECEIVED VALID BALLOT INCLUDED IN FINAL TABULATION
5	Junior COFINA Bond Claims	2803	US BANK NA	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2803	US BANK NA	\$1,000,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2803	US BANK NA	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	2803	US BANK NA	\$1,245,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit B2 - Report of Public Securities Ballots Excluded from Tabulation**

Plan Class	Plan Class Description	Participant Number	Participant of Beneficial Holder	Principal Amount	Accept / Reject	Reason(s) for Exclusion
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$30,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$125,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$95,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$150,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$150,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$120,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REUTRUST	\$25,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	5409	REL/TRUST	\$125,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$100,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$125,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$20,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$50,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$15,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$10,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	8862	MLPFS/8862	\$190,000.00	N/A	HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	N/A	N/A	\$75,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$25,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$30,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	N/A	N/A	POSITION NOT VALIDATED BY NOMINEE; HOLDER DID NOT INDICATE VOTE TO ACCEPT OR REJECT THE PLAN
5	Junior COFINA Bond Claims	N/A	N/A	\$150,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$10,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$60,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$180,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$20,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$30,000.00	Reject	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$5,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$30,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
5	Junior COFINA Bond Claims	N/A	N/A	\$10,000.00	Accept	POSITION NOT VALIDATED BY NOMINEE
6	Junior COFINA Bond Claims (Assured)	N/A	Most, Carl	\$1.00	Accept	UNDERLYING BENEFICIAL HOLDER NOT ENTITLED TO VOTE IN CLASS 6; POSITION NOT VALIDATED BY NOMINEE

**Exhibit C**

**Certificate Election Results for Class 2 and Class 3**

**Puerto Rico Sales Tax Financing Corporation ("COFINA")**  
**Exhibit C - Certificate Election Results for Class 2 and Class 3**

Class	Class Description	Claim Amount of Elections	Number of Elections
2	Senior COFINA Bond Claims (Ambac)	\$332,452,176.70	193
3	Senior COFINA Bond Claims (National)	\$869,168,968.50	816